ELDERLY EXEMPTION UPDATE QUESTIONNAIRE
Please return with documentation no later than April 15th

Use the following as a guideline to see if you qualify for the exemption:
Total gross income cannot exceed $30,000 if single; $40,000 if married.
Total assets cannot exceed $70,000, and does NOT include your primary residential property under which this exemption has been previously applied.

Eligible Property Owner: ______________________________

Birthdate: ____________________

Spouse, if applicable: ______________________________

Birthdate of Spouse: ____________________

Will you and/or your spouse file a Federal Income Tax form? ________ Yes ________ No
(If yes, please attach a copy of your Federal Income Tax return.)

Documentation must be provided for all income. This would include Social Security Statements, W-2's or 1099's for pensions or income, or any other acceptable document that shows amount received.

INCOME OF APPLICANT AND SPOUSE

Social Security Applicant:	$ ____________
Social Security Spouse:	$ ____________
Annuity/Pension Applicant:	$ ____________
Annuity/Pension Spouse:	$ ____________
Income/Wages Applicant	$ ____________
Income/Wages Spouse	$ ____________
Interest/Dividends	$ ____________
Stimulus Payments	$ ____________
IRA/401K Distributions	$ ____________
Rental Income	$ ____________
Federal/State/Local Assistance, such as Fuel Assistance, Food Stamps, Financial Assistance to Needy Families, etc.	$ ____________
Any Other Sources of Income not listed above	$ ____________
TOTAL OF ALL INCOME	$ ____________

(Please continue on reverse.)

ASSETS:

Please provide copies of statements or other acceptable documentation showing the account value as of December the previous year for any item listed. For checking/savings accounts, please use your most recent statement or any other dated within the last 90 days.

Other Real Estate owned, not including your residential property: $ ____________________

Property is located in: ____
(A copy of the Real Estate Tax Bill for the property must be submitted)

Vehicles, Boats, etc; $ ____________________
And/or list the following for vehicles (to determine value):

Make/Model: ____________________ Mileage: ____________ Year: ________

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(The Assessing Office will obtain the value of listed vehicles via NADA online.)

Market Value of Stocks/Bonds/CD (if applicable) $ ____________________

Total Value of any Individual Retirement Accounts (IRA/401k) $ ____________________

Current Checking Account Balance (as of last statement) $ ____________________

Current Savings Account Balance (as of last statement.) $ ____________________
Including Regular Savings, CD's or other accounts not listed above.

Any Other Assets – jewelry, antiques, collectibles, whole life insurance policies, annuities or other items not listed above. (List item and approximate value):

____ $ ____________________

____ $ ____________________

____ $ ____________________

TOTAL OF ALL ASSETS $ ____________________

UNDER THE PENALTIES OF PERJURY, I HEREBY DECLARE THAT THE ABOVE STATEMENTS ARE TRUE, THAT I HAVE BEEN A RESIDENT OF NEW HAMPSHIRE FOR AT LEAST THREE (3) YEARS PRECEDING APRIL 1ST, AND THAT THE PROPERTY ON WHICH THIS EXEMPTION IS CLAIMED IS MY RESIDENTIAL REAL ESTATE.

____ ____________________
Property Owner Signature Date

____ ____________________
Property Owner Spouse Signature (if applicable) Date